



INTERAA

ask and it shall be given

INTERCAPITALISE FINANCIAL MANAGEMENT SERVICE AND
WEALTH CONSULTING PRIVATE LIMITED

INTERAA PROPERTY CONSULTING PRIVATE LIMITED

JOINT VENTURES

GANU CORPUS ADVISORY PRIVATE LIMITED

M SQUARE CAPITAL ADVISORY (I) PRIVATE LIMITED

sector agnostic, result theistic investment banking

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INTERAA

ABOUT INTERAA

INTERAA is a boutique investment banking group based in Mumbai, with bespoke products and services, and a presence in Singapore. We have a robust network of HNIs, family offices, angel investors, VCs, PEs and corporates across India and overseas.



BROCHURE MAP

(Click on the icons below to go to the respective pages)



TEAM



BUSINESS



CLIENTS



DISCLAIMER



INTERAA

TEAM



Milan A. Kothary

Director

milan.anil.kothary@interaa.in

He is responsible for all aspects of investment, including mapping the mindset of quality investors on a sector-agnostic platform.

Over the years the client list includes top investors such as Jaydev Mody, Aamir Khan, Maharaj Gaj Singh of Jodhpur, MN Tech Park, Mantri Developers, Surat Special Economic Zone (SURSEZ) and Patni group among others.

He is also Promoter-Director of Ganu Corpus Advisory Private Limited (GCAPL), the Investment Manager for the **CORRE** Fund (**C**ommercial and **O**ppportunistic **R**ea**E**state **F**und), which is in the process of being established.

INTERAA is a founding advisor-partner in the **INDIA FUTURES** (IF) **FUND** in Singapore which trades the SGX Nifty. Clients of IF include several international NRI groups and family offices.

INTERAA is a venture partner for VCATs, India's first incubator at the start-up level as well as the Fund (9 Unicorns) level.

INTERAA is the S.E. Asia distribution partner for Asset Vantage for their wealth management product for use by HNIs and family offices.

Milan is an engineer and an MBA from UCLA USA, and he puts together solutions.



INTERAA

TEAM (CONTD.)



Heena Raval

Vice President (Investments)

funding@interaa.in

Heena is armed with an MBA in Finance and PGDFM. She specializes in developing investment pitch books and information memoranda. Current responsibilities also include client and vendor relations. She has 6 years of total experience, of which 5 have been at INTERAA, where she has honed her presentation skills. Highly motivated, she truly believes that a picture is worth a 1000 words, having won gold medals at the state and national level for painting.



Bhakti Shah

Vice President (Investments)

equity@interaa.in

A Chartered Accountant and lawyer by profession. 7 years experience overall, leading with over 4 years with INTERAA, her forte is projections, valuations, sensitivity analysis, taxes, and more recently, compliance and liaison with external regulatory and statutory agencies. Highly aspirational, you could probably see her on a mountain top on a sunny day, what with her love for nature and adventure!



Manisha Parikh

**Senior Head - Accounts &
Administration**

accounts@interaa.in

Manisha is a qualified M. Com and MBA in Finance, with a total of 4 years experience, 2 with INTERAA, of which 1 year has been post her MBA. She heads and oversees the entire group's accounting and admin function, including interactions with statutory bodies, agencies, advisors, CA, CS as well as group's vendors. Whilst compliance is a mantra that she lives with 24 X 7, her other happy moments come from art, craft, cooking and swimming.



INTERAA

BUSINESS



1. Unique Investments

Our clients benefit from our professional expertise predominantly in the areas of:



- Financial and Strategic Advisory
- Funding of Equity and Debt
- Structured Finance Solutions
- Mergers and Acquisitions

We work alongside clients to help them achieve growth and success objectives

Our team of qualified professionals and our strong work ethic offers relevant and theistic tailored solutions.

OUR UNIVERSE IS DIVIDED INTO TWO: **INDUSTRY** AND **REAL ESTATE**

a. Industry



We are sector agnostic and work with almost every industry.

b. Real Estate

- Land
- Residential and Township
- Commercial and Industrial



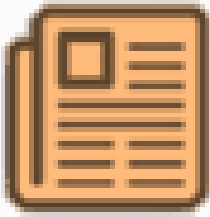
Disclaimer:

INTERAA has a JV with other industry stalwarts and will not transact on any opportunities where there exists a conflict of interest with such JVs.



INTERAA

BUSINESS (CONTD.)



2. Startup Funding

We are a Venture Partner for Venture Catalysts and 9Unicorns Fund



Venture Catalysts

Venture Catalysts is India's top incubator for startups. Its integrated approach offers funding, mentorship and network of CXOs, founders, unicorns and deep tech product experts, with a presence across Bengaluru, Delhi NCR, Mumbai, Lucknow, Kolkata, Raipur, Surat, Nagpur, Jaipur, Kochi and Dubai UAE, Hong Kong and Singapore globally. It invests in the range of \$500K to \$1Million.



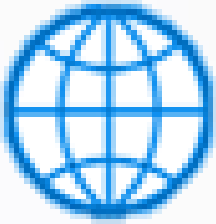
9Unicorns Accelerator Fund

Venture Catalysts has also launched '9Unicorns: India's First Accelerator VC.' The fund looks to raise **\$40 mn (₹ 300 crores)** and will operate uniquely as an accelerator and invest in very early stage startups. With 9Unicorns, we aim to disrupt and foster idea stage funding in India. The accelerator VC will fund **100+ early stage startups in 3 years.**



INTERAA

BUSINESS (CONTD.)



3. Asset Management JVs



DERIVATIVE MARKETS

The iconic Manish Hathiramani (MH) is the Fund Manager and Chief Trader for **INDIA FUTURES**, which has both a Singapore and an India footprint.

MH has won awards both internationally and in India, has had over 500 (and counting) media appearances, as well as has appeared on the covers of India's top magazines.

INDIA FUTURES (Singapore)



The segregated portfolio, created on a robust MAS-compliant platform, trades in futures contracts of the SGX NIFTY, and hence the only class of asset is Index Futures. Positions are taken on the long/short side depending on the direction of the trade – bullish or bearish. Investments are based on technical analysis, chartical tools and statistical models.

INDIA FUTURES (India)



This SEBI-compliant platform*, like its Singapore twin, focusses only on the NIFTY INDEX, and trades on Index Futures and Index Options.

**in the process of being established*



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BUSINESS (CONTD.)



3. Asset Management JVs (contd.)

REAL ESTATE

CORRE Fund

(Commercial and Opportunistic Residential Real Estate Fund)
Under Application as AIF Category II, with SEBI



Ganu Corpus Advisory Private Limited (GCAPL) is the Investment Manager for the **CORRE** Fund (Commercial and Opportunistic Residential Real Estate Fund) which is in the process of being established.



The proposed fund of ₹ 1500 crores (US\$ 200 MN) will invest in select Indian commercial office and opportunistic residential real estate assets, to create value over the period of investment, thus providing risk-adjusted returns to investors, based on robust long and short-term strategies, backed with disciplined, transparent and prudent processes that tackle market swings and broaden returns expectation, to the satisfaction of all stakeholders.

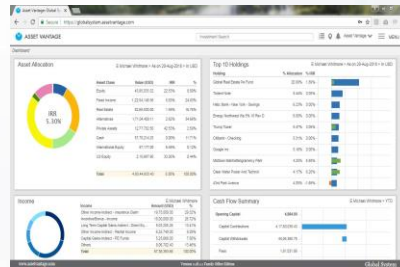


INTERAA



BUSINESS (CONTD.)

4. Wealth Management Systems



We are the S.E. Asia distribution partner for Asset Vantage for their wealth management product for use by HNIs and, family offices.

It is a SaaS-based product that helps in aggregating data across multiple asset class and entities, thereby empowering families with a consolidated view of their entire asset base for better control and insightful analytics.

Asset Vantage clients includes over 300 leading global business families, including founders of Fortune 100 companies.

AV has been awarded the most elegant solution for dual-entry accounting and aggregated performance reporting by Family Wealth Reporting 2020 – New York





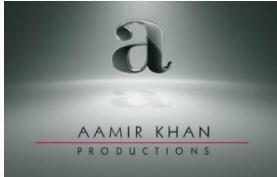
INTERAA

CLIENTS

PARTIAL CLIENT LIST ADVISORY • INVESTMENT



- ★ **HINDUJA BANK**
Services for this Swiss bank (formerly AMAS BANK) in Singapore with successful funds deployment



- ★ **AAMIR KHAN PRODUCTIONS**
Investment services for this leading Bollywood production house



- ★ **DAMAN HOSPITALITY**
Investment Banker for the NSE listed DELTA CORP LIMITED for acquisition



- ★ **SCOPE**
Funds arrangement for this Chennai-based BPO company with Fortune 500 clients



- ★ **MAHARAJ OF JODHPUR**
Real estate development related investment services for the Royal Family of Jodhpur



BUDHRANI GROUP

- ★ **BUDHRANI**
Real estate and stocks related investment services for this transnational family office



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CLIENTS (CONTD.)

PARTIAL CLIENT LIST ADVISORY • INVESTMENT



- ★ **AQUARIUS**
Funds arrangement for this Singapore based financial services entity



THAKRAL
CORPORATION LTD

- ★ **THAKRAL GROUP**
Investments for this very successful Singapore family office with a global footprint



- ★ **CITIBANK GROUP**
Financial knowledge-based information services/SI for their Singapore office



- ★ **ASIAN PEROXIDES LIMITED**
Financial restructuring services for this large H₂O₂ manufacturer



- ★ **STANDARD CHARTERED BANK**
Financial knowledge-based information services/SI for the Singapore office



- ★ **GE INFORMATION SERVICES**
Financial knowledge-based information services for Singapore offices of this powerhouse



- ★ **KEPPEL BANK**
Structuring and development of funds systems related to the Singapore government



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CLIENTS (CONTD.)

PARTIAL CLIENT LIST ADVISORY • INVESTMENT



- ★ **J M FINANCIAL GROUP**
Servicing of clients for GDR share/stock investment services in Singapore/S.E. Asia



- ★ **FISERV**
This FORTUNE 500 services company used our finance knowledge base for SI



- ★ **ASTONFIELD**
Advisory for this Malta based renewable energy company for the Indian markets



- ★ **DELLA TECHNICA**
Advisory services for 2nd phase of property development in their Kunegaon project



- ★ **AEGIS GROUP**
Funds arrangement for this pharma packaging group



- ★ **PATNI GROUP**
Investment services for this family office



- ★ **MN TECH PARK**
Investment services for asset takeover from a large US real estate firm



- ★ **INFINITY VENTURES (eINDIA) FUND**
Fund raising for this cross-border VC in Asia with substantial relationship management

**INTERAA**

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