



INTERAA

ask and it shall be given

INTERCAPITALISE FINANCIAL MANAGEMENT SERVICE AND
WEALTH CONSULTING PRIVATE LIMITED

INTERAA PROPERTY CONSULTING PRIVATE LIMITED

JOINT VENTURES

GANU CORPUS ADVISORY PRIVATE LIMITED

M SQUARE CAPITAL ADVISORY (I) PRIVATE LIMITED

sector agnostic, result theistic investment banking

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INTERAAA

ABOUT INTERAAA

INTERAAA is a boutique investment banking group based in Mumbai, with bespoke products and services, and a presence in Singapore. We have a robust network of HNIs, family offices, angel investors, VCs, PEs and corporates across India and overseas.



BROCHURE MAP

(Click on the icons below to go to the respective pages)



TEAM



BUSINESS



CLIENTS



DISCLAIMER



INTERAA

TEAM



Milan A. Kothary

Director

milan.anil.kothary@interaa.in

He is responsible for all aspects of investment, including mapping the mindset of quality investors on a sector-agnostic platform.

Over the years the client list includes top investors such as Jaydev Mody, Aamir Khan, Maharaj Gaj Singh of Jodhpur, MN Tech Park, Mantri Developers, Surat Special Economic Zone (SURSEZ) and Patni group among others.

He is also Promoter-Director of Ganu Corpus Advisory Private Limited (GCAPL), the Investment Manager for the **CORRE** Fund (**C**ommercial and **O**ppportunistic **R**eal **E**state **F**und) is registered as AIF Category II with SEBI.

INTERAA is a founding advisor-partner in the **INDIA FUTURES** (IF) **FUND** in Singapore which trades the SGX Nifty. Clients of IF include several international NRI groups and family offices.

INTERAA is a venture partner for VCATs, India's first incubator at the start-up level as well as the Fund (9 Unicorns) level.

Milan is an engineer and an MBA from UCLA USA, and he puts together solutions.



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TEAM (CONTD.)



Heena Raval

VP (Investments)

funding@interaa.in

Heena is armed with an MBA in Finance and PGDFM. She specializes in developing investment pitch books and information memoranda. Current responsibilities also include client and vendor relations. She has 6 years of total experience, of which 5 have been at INTERAA, where she has honed her presentation skills. Highly motivated, she truly believes that a picture is worth a 1000 words, having won gold medals at the state *and* national level for painting.

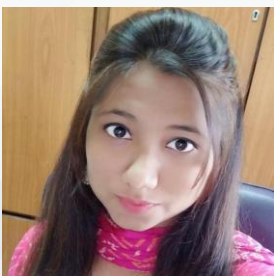


Bhakti Shah

VP (Investments)

equity@interaa.in

A Chartered Accountant, Lawyer and a NISM certified Investment Advisor and has vast knowledge in Indian Capital Markets. 7 years experience overall, leading with over 4 years with INTERAA, her forte is projections, valuations, sensitivity analysis, taxes, and more recently, compliance and liaison with external regulatory and statutory agencies. Highly aspirational, you could probably see her on a mountain top on a sunny day, what with her love for nature and adventure!



Manisha Parikh

Sr. Acc & Admin

accounts@Interaa.in

Manisha is a qualified M. Com and MBA in Finance, with a total of 4 years experience, 2 with INTERAA, of which 1 year has been post her MBA. She heads and oversees the entire group's accounting and admin function, including interactions with statutory bodies, agencies, advisors, CA, CS as well as group's vendors. Whilst compliance is a mantra that she lives with 24 X 7, her other happy moments come from art, craft, cooking and swimming.



INTERAA

BUSINESS



1. Unique Investments

Our clients benefit from our professional expertise predominantly in the areas of:



- Financial and Strategic Advisory
- Funding of Equity and Debt
- Structured Finance Solutions
- Mergers and Acquisitions

We work alongside clients to help them achieve growth and success objectives

Our team of qualified professionals and our strong work ethic offers relevant and theistic tailored solutions.

OUR UNIVERSE IS DIVIDED INTO TWO: **INDUSTRY** AND **REAL ESTATE**

a. Industry



We are sector agnostic and work with almost every industry.

b. Real Estate

- Land
- Residential and Township
- Commercial and Industrial

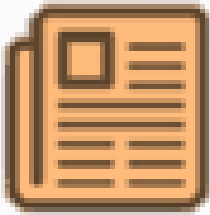


Disclaimer:

INTERAA has a JV with other industry stalwarts and will not transact on any opportunities where there exists a conflict of interest with such JVs.



BUSINESS (CONTD.)



2. Startup Funding

We are a Venture Partner for Venture Catalysts and 9Unicorns Fund



Venture Catalysts

Venture Catalysts is India's top incubator for startups. Its integrated approach offers funding, mentorship and network of CXOs, founders, unicorns and deep tech product experts, with a presence across Bengaluru, Delhi NCR, Mumbai, Lucknow, Kolkata, Raipur, Surat, Nagpur, Jaipur, Kochi and Dubai UAE, Hong Kong and Singapore globally. It invests in the range of \$500K to \$1Million.

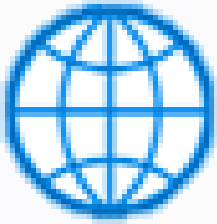


9Unicorns Accelerator Fund

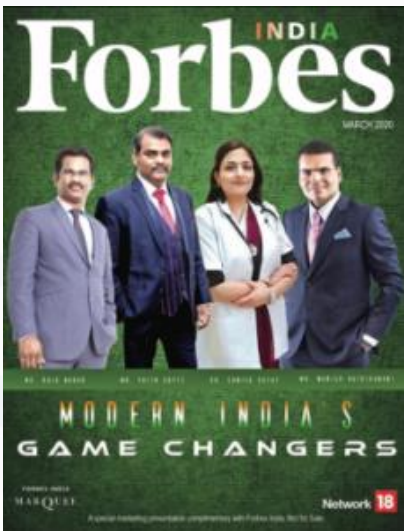
Venture Catalysts has also launched '9Unicorns: India's First Accelerator VC.' The fund looks to raise **\$40 mn** and will operate uniquely as an accelerator and invest in very early-stage startups. With 9Unicorns, we aim to disrupt and foster idea stage funding in India. The accelerator VC will fund **100+ early-stage startups in 3 years.**



BUSINESS (CONTD.)



3. Asset Management JVs



DERIVATIVE MARKETS

The iconic Manish Hathiramani (MH) is the Fund Manager and Chief Trader for **INDIA FUTURES**, which has both a Singapore and an India footprint.

MH has won awards both internationally and in India, has had over 500 (and counting) media appearances, as well as has appeared on the covers of India's top magazines.

INDIA FUTURES (Singapore)



The segregated portfolio, created on a robust MAS-compliant platform, trades in futures contracts of the SGX NIFTY, and hence the only class of asset is Index Futures. Positions are taken on the long/short side depending on the direction of the trade – bullish or bearish. Investments are based on technical analysis, chartical tools and statistical models.

INDIA FUTURES (India)



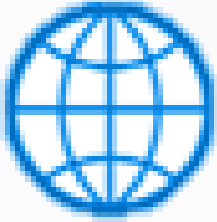
This SEBI-compliant platform*, like its Singapore twin, focusses only on the NIFTY INDEX, and trades on Index Futures and Index Options.

**in the process of being established. The related document will be uploaded shortly.*



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BUSINESS (CONTD.)



3. Asset Management JVs (contd.)

REAL ESTATE

CORRE Fund

(Commercial and Opportunistic Residential Real Estate Fund)

Registered as AIF Category II, with SEBI



Ganu Corpus Advisory Private Limited (GCAPL) is the Investment Manager for the **CORRE** Fund (Commercial and Opportunistic Residential Real Estate Fund) is registered as AIF Category II, with SEBI.



The proposed fund of ₹ 1500 crores (US\$ 225 MN) will invest in select Indian commercial office and opportunistic residential real estate assets, to create value over the period of investment, thus providing risk-adjusted returns to investors, based on robust long and short-term strategies, backed with disciplined, transparent and prudent processes that tackle market swings and broaden returns expectation, to the satisfaction of all stakeholders.



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PARTIAL CLIENT LIST ADVISORY • INVESTMENT



- * **FRENZI**
Investment Bankers for this one-stop app for OTT content. Brought in quality HNI investors from Middle East, South-East Asia and India including top bankers, proprietary stock market investors, family offices and corporate professionals.
We continue to be Investment Bankers for future fund raises.

<https://ahventures.in/mailers/funding/frenzi>



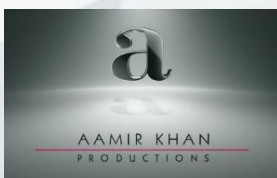
- * **SOCHCAST**
Investment Bankers for this an immersive on-demand content hub for hosting, redistribution, and monetization of audio quality. Brought in quality HNI investors from Middle East, South-East Asia and India including top bankers, proprietary stock market investors, family offices and corporate professionals.
We continue to be Investment Bankers for future fund raises.

<https://lnkd.in/dMgz4kR9>



- * **NIMBLE GROWTH**
Investment Bankers for this Bengaluru-based producer and distributor of high quality, authentic organic farm produce. Brought in quality HNI investors from Middle East, South-East Asia and India including top bankers, proprietary stock market investors, family offices and corporate professionals.
We continue to be Investment Bankers for future fund raises.

<https://lnkd.in/geuYzmCu>



- * **AAMIR KHAN PRODUCTIONS**
Investment services for this leading Bollywood production house.



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- * **HINDUJA BANK**
Services for this Swiss bank (formerly AMAS BANK) in Singapore with successful funds deployment



- * **KEPPEL BANK**
Structuring and development of funds systems related to the Singapore government



- * **DAMAN HOSPITALITY**
Investment Banker for the NSE listed DELTA CORP LIMITED for acquisition



- * **SCOPE**
Funds arrangement for this Chennai-based BPO company with Fortune 500 clients



- * **MAHARAJ OF JODHPUR**
Real estate development related investment services for the Royal Family of Jodhpur



BUDHRANI GROUP

- * **BUDHRANI**
Real estate and stocks related investment services for this transnational family office



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- * **AQUARIUS**
Funds arrangement for this Singapore based financial services entity



THAKRAL
CORPORATION LTD

- * **THAKRAL GROUP**
Investments for this very successful Singapore family office with a global footprint



- * **CITIBANK GROUP**
Financial knowledge-based information services/SI for their Singapore office



- * **ASIAN PEROXIDES LIMITED**
Financial restructuring services for this large H₂O₂ manufacturer



- * **STANDARD CHARTERED BANK**
Financial knowledge-based information services/SI for the Singapore office



- * **GE INFORMATION SERVICES**
Financial knowledge-based information services for Singapore offices of this powerhouse



- * **MN TECH PARK**
Investment services for asset takeover from a large US real estate firm



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- * **J M FINANCIAL GROUP**
Servicing of clients for GDR share/stock investment services in Singapore/S.E. Asia



- * **FISERV**
This FORTUNE 500 services company used our finance knowledge base for SI



- * **ASTONFIELD**
Advisory for this Malta based renewable energy company for the Indian markets



- * **DELLA TECHNICA**
Advisory services for 2nd phase of property development in their Kunegaon project



- * **AEGIS GROUP**
Funds arrangement for this pharma packaging group



- * **PATNI GROUP**
Investment services for this family office



- * **INFINITY VENTURES (eINDIA) FUND**
Fund raising for this cross-border VC in Asia with substantial relationship management



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